

Nemak Press Release

Monterrey, Mexico. January 11, 2018. - Nematik, S.A.B. de C.V. (“Nematik”) (BMV: NEMAK), a leading provider of innovative lightweighting solutions for the global automotive industry, today announced the placement of a US\$500 million bond issue in the international debt markets pursuant to Rule 144A and Regulation S. The notes have a coupon of 4.75% and a maturity period of 7 years, representing the all-time lowest coupon for a BB+ rated issuance from a Latin American company. The proceeds from the placement will be used to refinance the company’s existing US\$500 million 5.5% notes due 2023.

The new bond issue was rated Ba1, BB+, and BB+, one notch below investment grade, with a positive outlook from two of the three main rating agencies and a stable outlook from the other agency.

“We are pleased with the success of this bond issue, a clear sign of investor confidence in our company. This refinancing will enable us to lower our financial costs and to extend the average life of our debt from 5.2 to 5.8 years, thereby reinforcing our financial position,” said Armando Tamez, CEO of Nematik.

About Nematik

Nematik is a leading provider of innovative lightweighting solutions for the global automotive industry, specializing in the development and manufacturing of aluminum components for powertrain and body structure applications. The company employs more than 21,000 people at 38 facilities worldwide. In 2016, it generated revenues of US\$4.3 billion. For more information about Nematik, visit www.nemak.com